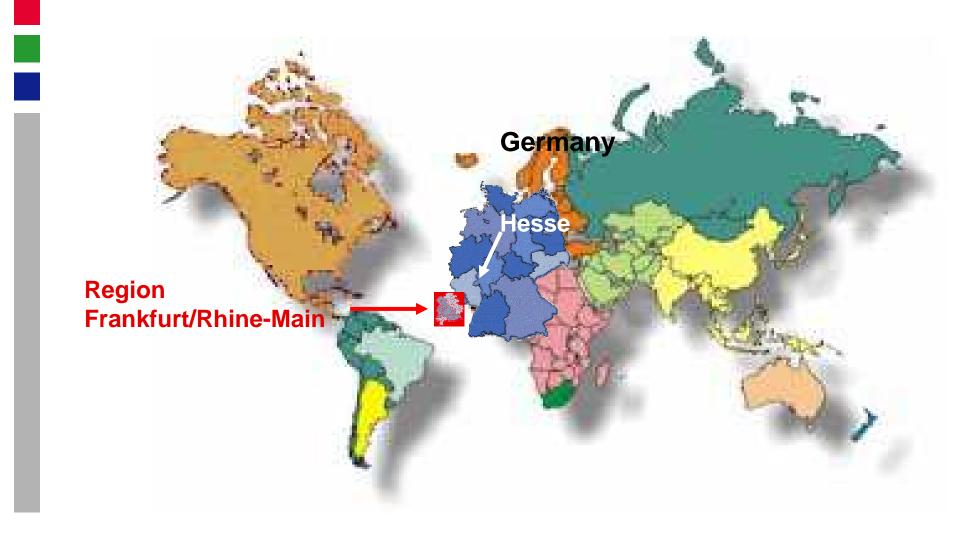
Insights from the German National Travel Survey for an integrated Planning & Mobility Strategy



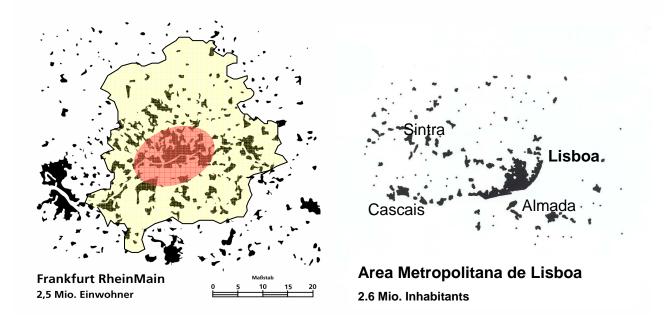
Structure of Presentation

- 1. Region's Characteristics
 - 2. MiD: Scope & Method
 - 3. Overall Results
 - 4. Which Lessons for Sustainable Strategies
 - 5. Consequences for Travel Demand Prediction
 - 6. MiD: A Tool for Planning?

Location of Frankfurt/Rhine-Main



Comparison with European Agglomerations



- Population: 2.2 million (Frankfurt+Offenbach 35 %)
- Working places: 1.0 million (Frankfurt+Offenbach 52 %)
- Vehicles: 1.3 million (Frankfurt+Offenbach 31 %)
- Area: 2,459 km² (Frankfurt+Offenbach 12 %)



Survey Contents of "Mobility in Germany" (MiD 2002)



Household (selection)



- Household size
- Vehicle ownership
- Living area
- Profile of household members
- Income
- Mobile phone availability
- Computer availability
- Internet access
- ...

Person (selection)

- Age
- Sex
- Current situation
- Driving license
- Car availability (general+day)
- Bicycle availability (general)
- Season ticket (general)
- Public transport access
- Mode usage habits
- Accessibility of usual destinations
- Handicaps

Trip

- Purpose
- Mode of transport
- Distance
- Time/duration
- Destination (if geo-coded)
- Regular business trips
- Private business trips
- Escorting persons

Only
Persons > 13 years
interviewed

More about MiD: www.mid2002.de

Overall Results



Rhine-Main Figures

- 3,083 households
- **7,471 persons**
- 26,440 trips
- 23,716 without regular business trips
- 86 % out of home
- Ø 3.2 trips
- Ø 3.7 trips/mobile person
- Ø 74 min. daily travel time
- Ø 28 km per day
 - 25 km core
 - 30 km surroundings

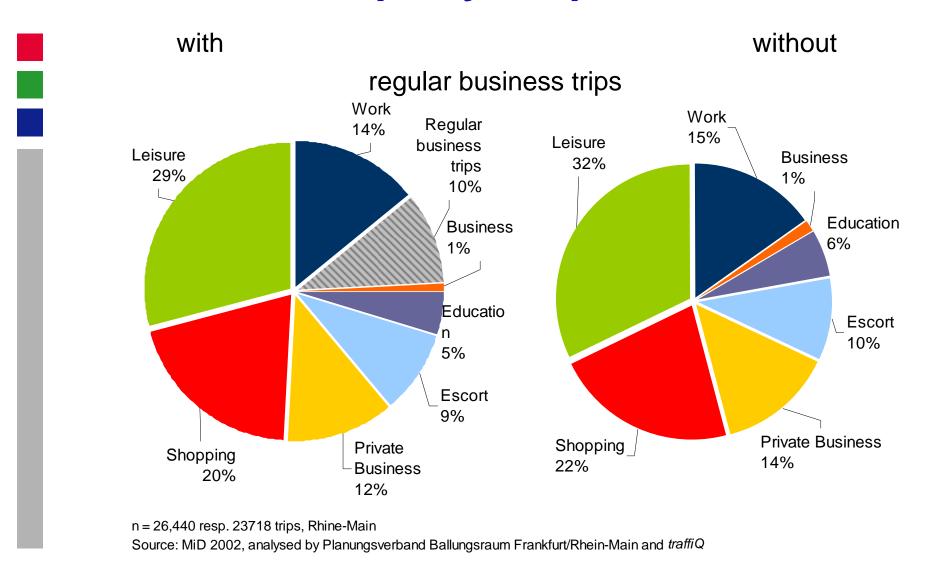
Respondents' Characteristics

	Rhine-Main	Core area	Surroundings	
Household size	Households (in %)			
1	38	48	31	
2	36	34	37	
3+	27	19	32	
Ø persons per household	2,1	1,8	2,2	
Age	Households (in %)			
≤17	18	15	19	
18 to 59	58	58	59	
<i>60</i> +	25	27	23	
Current situation	All persons (in %)			
working	52	51	54	
student	9	18	9	

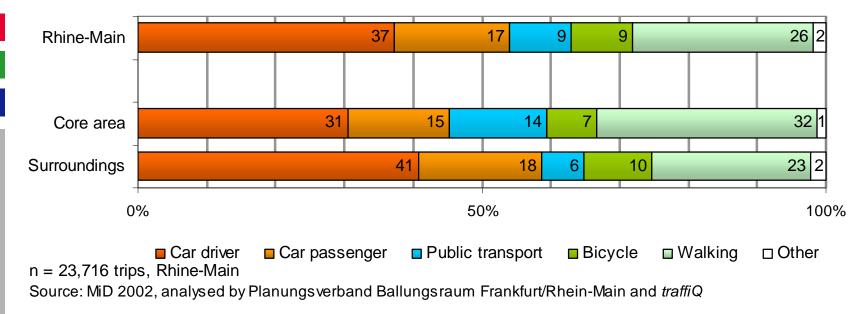
Mobility Options

	Rhine-Main	Core area	Surroundings
Car ownership	Households (in %)		
without car	19	33	11
one car	56	54	56
two and more cars	25	13	33
Bicycle ownership	Households (in %)		
without bicycle	21	29	17
one bicycle	25	30	21
two and more bicycle	54	41	62
Public transport availability	Persons over 13 years (in %)		
living ≤ 1 km to rail stop	52	68	42
season ticket	22	31	16

Distribution of Trips by Purpose



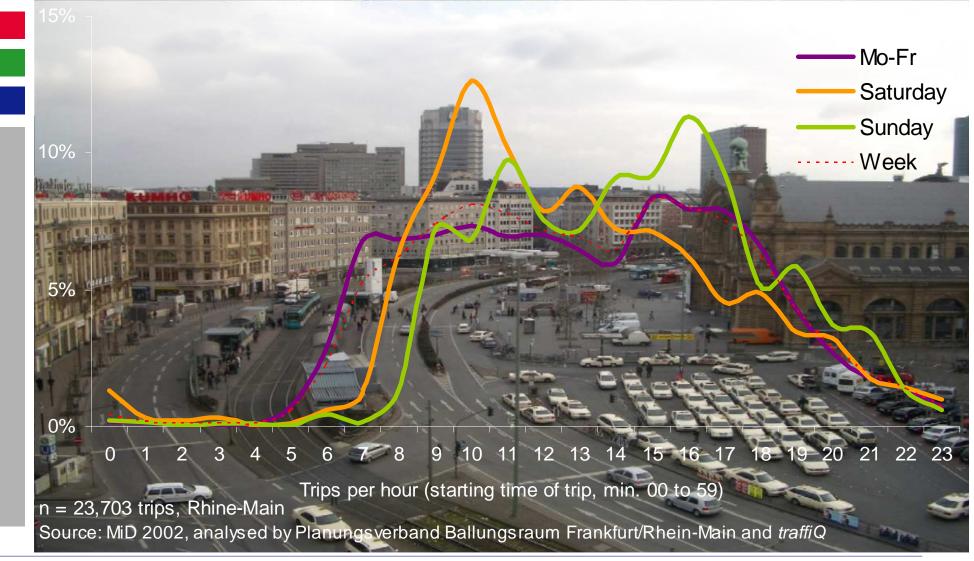
Overall Modal-Split





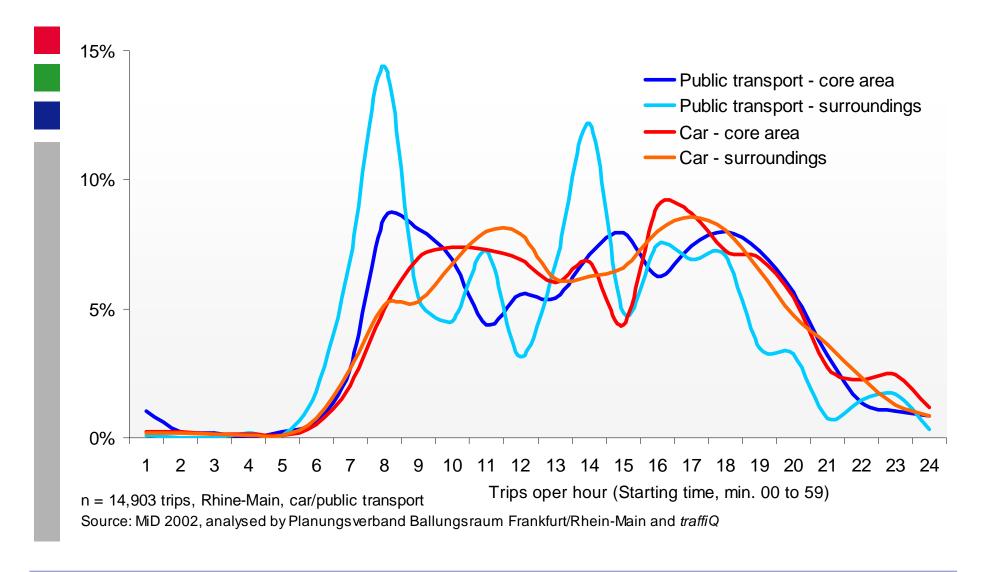


The Region that never sleeps...?

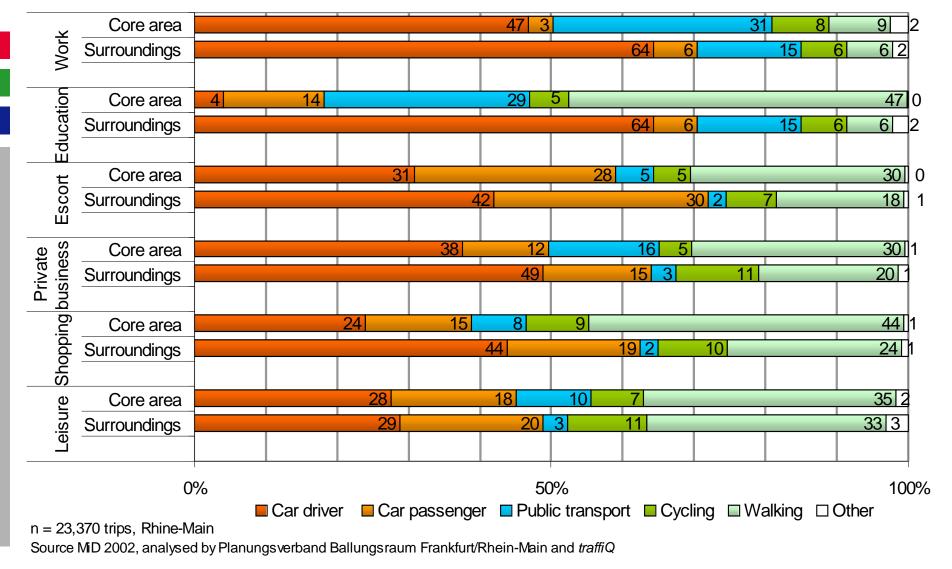




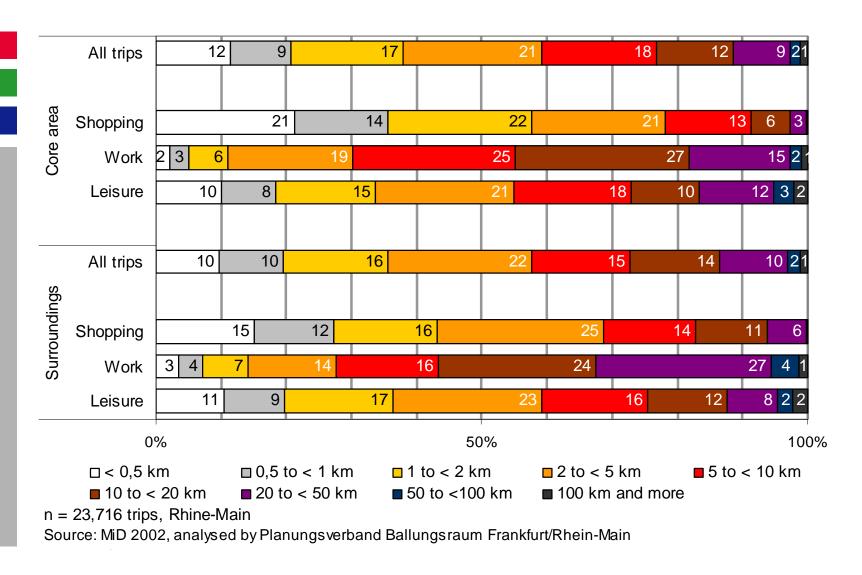
Flexible Time Structures needed!



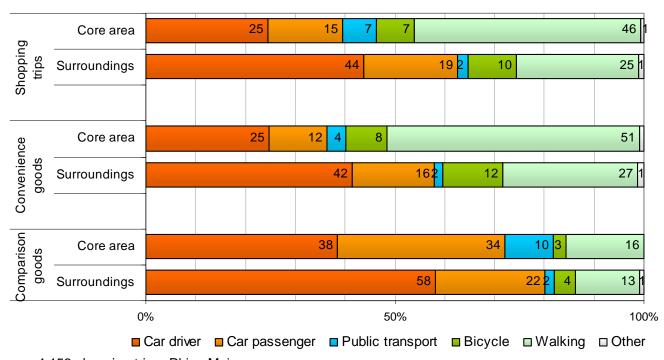
Non Work Trips - Potentials for Bus & Train (1)



Non Work Trips - Potentials for Bus & Train (2)



Neighbourhood Shopping Facilities needed



n = 4,156 shopping trips; Rhine-Main

Source: MiD 2002, analysed by Planungsverband Ballungsraum Frankfurt/Rhein-Main and traffiQ



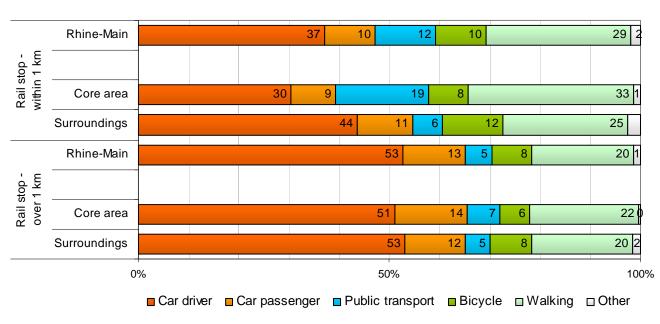




Highlighting trips for convenience goods

- 70% of all shopping trips
- Share of green modes:
 - 62% in core cities
 - 40% in the surroundings
- Car was available
 - 45% in core cities
 - 63% in the surroundings
- Trips at walkable distance
 - 42% in core cities
 - 32% in the surroundings

Rail-oriented Development Promising...



n = 9,180 trips, core area, rail stop within 1 km; 9,024 trips, surroundings, rail stop over 1 km; Rhine-Main Source: MiD 2002, analysed by Planungsverband Ballungsraum Frankfurt/Rhein-Main and *traffiQ*



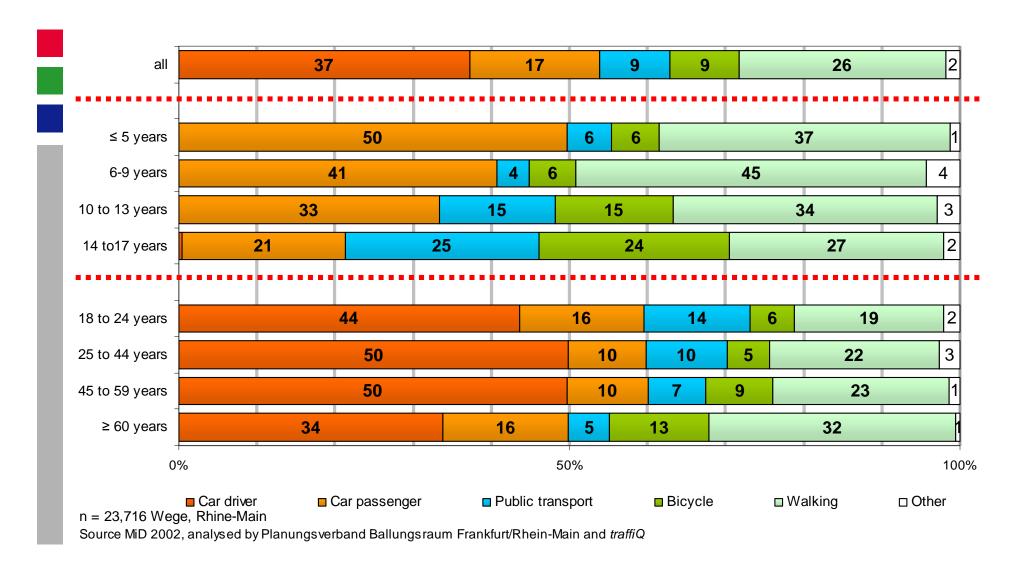




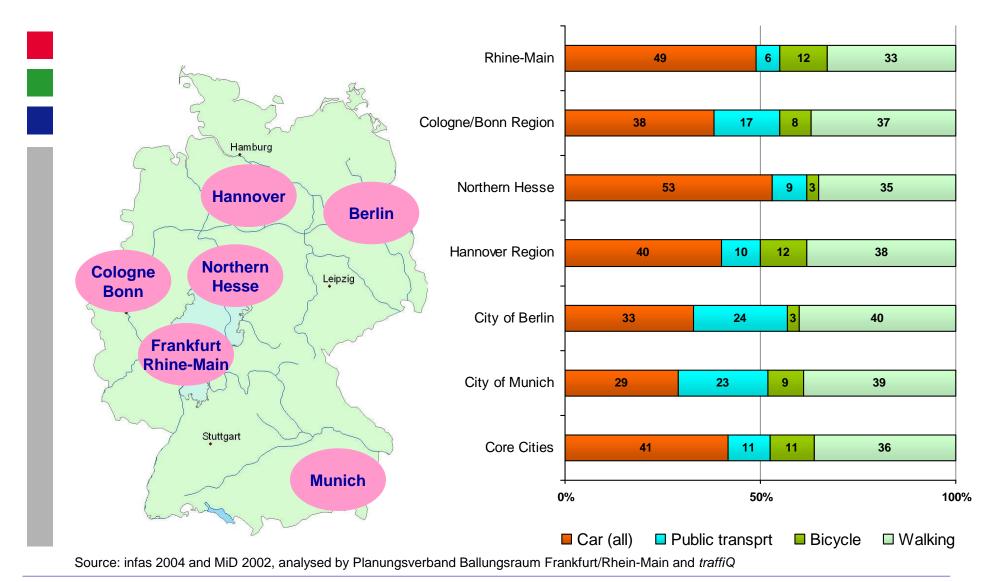
... for Commuters



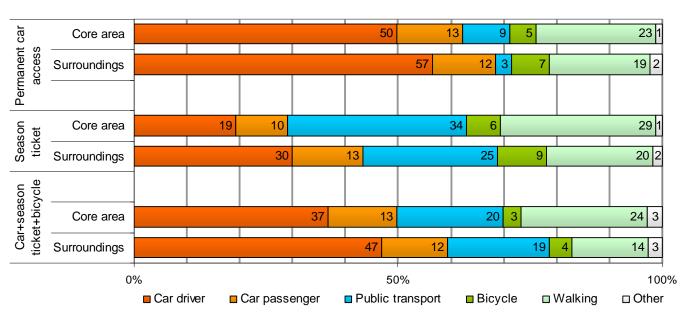
Between "Mama"-Taxi and sprightly pensioners



Pensioners: "Take care" - growing target group



Promoting Multi-Modal Mobility





 $n=15,377\ trips,$ permanent car access; 4,053 trips, season ticket; 1,828 trips, car+season ticket+bicycle Source: MiD 2002, analysed by Planungsverband Ballungsraum Frankfurt/Rhein-Main and traffiQ

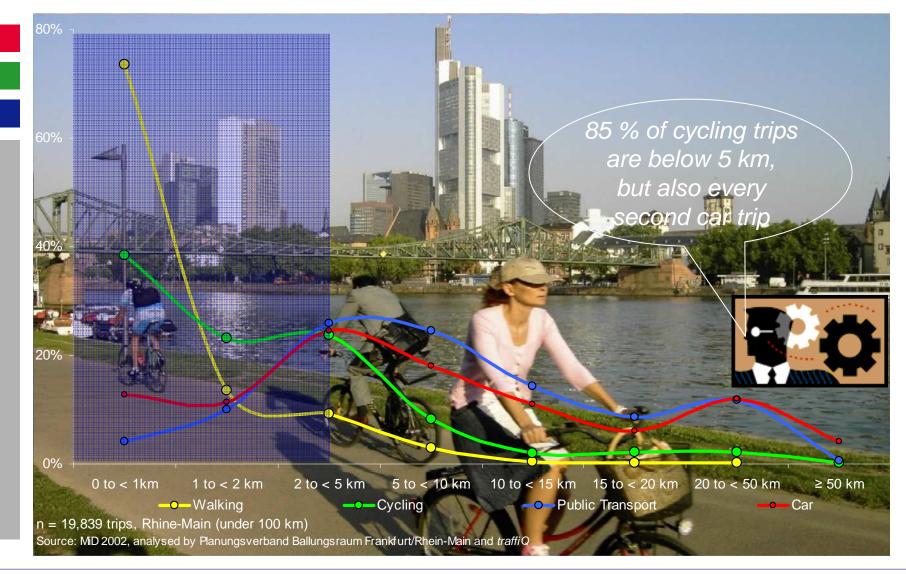




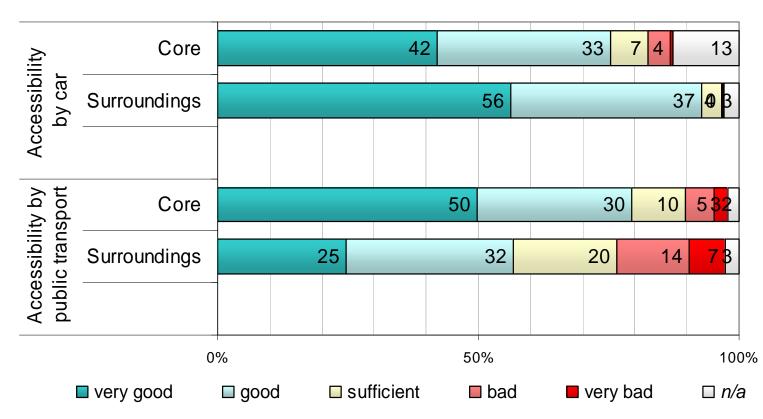




Investing for a Cycle-friendly Climate



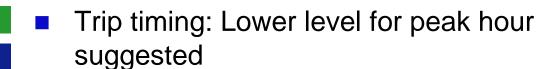
More car infrastructure needed?



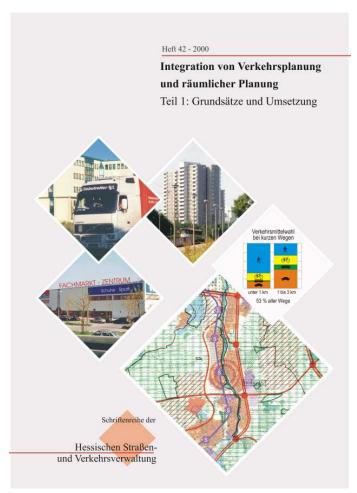
n = 5,804 interviewed persons over 13 years, Rhine-Main

Source: MiD 2002, analysed by Planungsverband Ballungsraum Frankfurt/Rhein-Main and traffiQ

Consequences for Travel Prediction?



- Accessibility measures must include other modes than individual car
- More average trips per day to be considered
- Less importance of primary purposes
- Increase in motorisation but spatial differentiation is needed



MiD – Complete Tool for Planning?



- Own car or car sharing car used for each trip
- Own or transferred public transport ticket used for each trip
- Limits of sample size
- Accessibility of usual destinations by bicycle
- Accessibility of usual destinations discriminated for purposes
- Moving people (reasons, estimation of former usage habits)
- Regular business trips should be included in the dataset
- Infrastructure quality in the view of respondents
- Geo-coding procedures need to be improved in order to avoid "missings" especially for leisure trips and to better evaluate public transport supply
- Ensuring continuous monitoring in the future (time series)

